

Acquisition Criteria

States	Industries
Florida - Priority	Transportation
Georgia - Priority	Manufacturing - Priority
Tennessee - Priority	Media / Entertainment - Priority
North & South Carolina	Technology / SAAS - Priority
Kentucky- Priority	Cannabis
Texas	Healthcare
New Jersey & New York	Construction - Priority
Illinois - Priority	Business Services
Ohio	Sports

Target

SDE / EBITDA	Cash Flow	Revenue
Preferred Target \$1M+	Preferred Target \$1M+	Preferred Target \$5M+

